



Announcement Summary

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**Entity name**

CENTAURUS METALS LIMITED

**Date of this announcement**

Friday May 26, 2023

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Unlisted options expiring 31/12/26, exercise price nil	688,775	26/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CENTAURUS METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

40009468099

**1.3 ASX issuer code**

CTM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

26/5/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Options issued to exec dirs as part of remuneration arrangements approved by shareholders 26/05/23

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

### New +securities

#### ASX +security code

New class - code to be confirmed

#### +Security description

Unlisted options expiring 31/12/26, exercise price nil

#### +Security type

Options

#### ISIN code

#### Date the +securities the subject of this notification were issued

26/5/2023

#### Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

#### Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

#### Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to the notice of meeting and explanatory statement

<https://announcements.asx.com.au/asxpdf/20230427/pdf/45p2n5b2nnccsy.pdf>

### Options Details

#### +Security currency

AUD - Australian Dollar

#### Exercise price

AUD 0.00000000

#### Expiry date

31/12/2026

#### Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

#### Description

CTM Ordinary shares

#### Any other information the entity wishes to provide about the +securities the subject of this notification

Options provided to executive directors as part of remuneration and incentive arrangements. The proposed issue was detailed in the Notice of Meeting dated 27/04/23 and was approved by shareholders on 26/05/23.

#### Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



**the market in an Appendix 3B**

N/A

Issue details

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**Number of +securities**

688,775

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil

**Purpose of the issue**

Other

**Additional Details**



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CTM : ORDINARY FULLY PAID	427,106,273

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CTMAS : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	1,939,462
CTMAV : OPTION EXPIRING 31-MAY-2023 EX 39.2C	1,400,000
CTMAW : OPTION EXPIRING 31-DEC-2023 EX NIL	2,362,941
CTMAX : OPTION EXPIRING 31-MAY-2024 EX 40.5C	1,400,000
CTMAA : OPTION EXPIRING 31-DEC-2024 EX NIL	1,395,452
CTMAZ : OPTION EXPIRING 31-DEC-2026 EX NIL	846,389
CTMAY : OPTION EXPIRING 31-DEC-2025 EX NIL	1,225,220
New class - code to be confirmed : Unlisted options expiring 31/12/26, exercise price nil	688,775



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

No

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No