

14 September 2005

Manager Company Announcements
Company Announcements Office
Australian Stock Exchange Limited
Level 10, 20 Bond Street
SYDNEY NSW 2000

by e-Lodgement

Dear Sir/Madam

NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT 2001

Glengarry Resources Limited (“the Company”) hereby gives notice to the ASX as follows:

1. On 14 September 2005 the Company allotted the securities described in the Schedule (“the Securities”).
2. The Securities were allotted by the Company without disclosure being given under Part 6D.2 of the *Corporations Act 2001*.
3. This notice is given under section 708A(5)(e) of the *Corporations Act 2001*.
4. As at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the *Corporations Act 2001* as they apply to the Company; and
 - (ii) section 674 of the *Corporations Act 2001*.
5. As at the date of this notice, there is no “excluded information” as defined in section 708A(7) of the *Corporations Act 2001* in relation to the Company.

SCHEDULE
Description of the Securities

23,682,590 ordinary shares fully paid in the capital of the Company issued at an issue price of 4 cents per share.

This Notice is dated the 14th day of September 2005.

Yours faithfully



David Richards
Managing Director