



## Announcement Summary

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**Entity name**

CENTAURUS METALS LIMITED

**Applicable security for the reorganisation**

CTM	ORDINARY FULLY PAID
CTMAS	OPTION EXPIRING VARIOUS DATES VARIOUS PRICES
CTMAT	PERFORMANCE RIGHTS
CTMOC	OPTION EXPIRING 31-MAY-2021

**Announcement Type**

New Announcement

**Date of this announcement**

Thursday February 27, 2020

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

Thursday April 2, 2020

**Record Date**

Friday April 3, 2020

**Issue Date**

Tuesday April 14, 2020

**Additional Information**

No additional information

**Refer to below for full details of the announcement**



Announcement Details

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Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

CENTAURUS METALS LIMITED

**1.2 Registered Number Type**

ACN

**Registration Number**

009468099

**1.3 ASX issuer code**

CTM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

Thursday February 27, 2020

**1.6 Securities affected by the consolidation or split**

**ASX +Security Code**

**ASX +Security Description**

CTM

ORDINARY FULLY PAID

CTMAS

OPTION EXPIRING VARIOUS DATES VARIOUS PRICES

CTMAT

PERFORMANCE RIGHTS

CTMOC

OPTION EXPIRING 31-MAY-2021

Part 2 - Approvals

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**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Tuesday March 31, 2020	<input checked="" type="checkbox"/> Estimated	No

**Comments**

Part 3 - Consolidation or split timetable and details

**3.1 +Record date**

Friday April 3, 2020

**3.2 Date of +security holder meeting**

Tuesday March 31, 2020

**3.2a Effective date of consolidation or split**

Tuesday March 31, 2020

**3.3 Last day for trading in the pre consolidation or split +securities**

Wednesday April 1, 2020

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

Thursday April 2, 2020

**3.5 Record date**

Friday April 3, 2020

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

Monday April 6, 2020

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

Tuesday April 14, 2020

**3.8 Trading starts on a normal T+2 basis**

Wednesday April 15, 2020

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Friday April 17, 2020

## Part 4 - Event type and details

**4.1 The event is** +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

15

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**

CTM

**ASX +Security Description**

ORDINARY FULLY PAID

**Quoted/unquoted** Quoted**Number on issue pre consolidation or split**

3,790,971,362

**Number on issue post consolidation or split**

252,731,424

**Estimate/Actual** Estimated**ASX +Security Code**

CTMAS

**ASX +Security Description**

OPTION EXPIRING VARIOUS DATES VARIOUS PRICES

**Quoted/unquoted** Unquoted**Number on issue pre consolidation or split**

109,841,904

**Number on issue post consolidation or split**

7,322,794

**Estimate/Actual** Estimated**ASX +Security Code**

CTMAT

**ASX +Security Description**

PERFORMANCE RIGHTS

**Quoted/unquoted** Unquoted**Number on issue pre consolidation or split**

90,000,000

**Number on issue post consolidation or split**

6,000,000

**Estimate/Actual** Estimated



<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
CTMOC	OPTION EXPIRING 31-MAY-2021		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
<input checked="" type="checkbox"/> Quoted	434,100,000	28,940,000	<input checked="" type="checkbox"/> Estimated

**5.2 Exercise price of options**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
CTMAS	OPTION EXPIRING VARIOUS DATES VARIOUS PRICES		
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>	
<input checked="" type="checkbox"/> Unquoted	\$ 0.00000000	\$ 0.00000000	
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
CTMAT	PERFORMANCE RIGHTS		
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>	
<input checked="" type="checkbox"/> Unquoted	\$ 0.00000000	\$ 0.00000000	
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
CTMOC	OPTION EXPIRING 31-MAY-2021		
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>	
<input checked="" type="checkbox"/> Quoted	\$ 0.01200000	\$ 0.18000000	

## Part 6 - Further information

**6.1 Further information relating to the consolidation or split**

No further information

**6.2 Additional information for inclusion in the Announcement Summary**

No additional information